

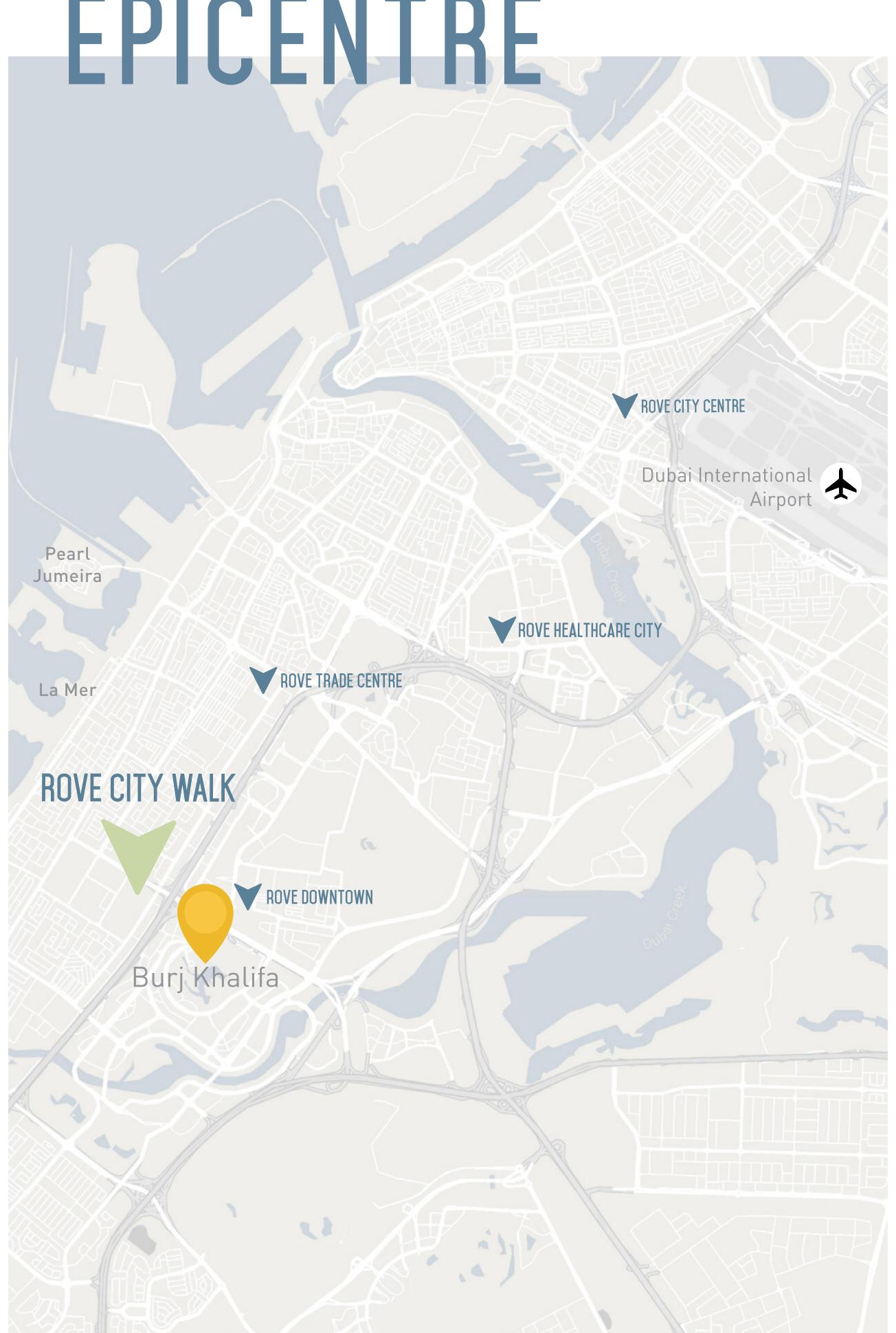


A GREAT OPPORTUNITY TO INVEST IN DUBAI

Introducing Rove City Walk, the premier HOTEL ROOM INVESTMENT PRODUCT with

RETURNS OF

LOCATED AT THE EPICENTRE





Situated in City Walk



Directly opposite

Dubai Arena



5 Minutes to
Burj Khalifa
Downtown Dubai



5 Minutes to The Dubai Mall



10 Minutes to
The Dubai Fountain



10 Minutes to Dubai Opera



10 minutes to
La Mer in Jumeirah



15 Minutes to
Dubai Int'l Airport



CITY WALK'S URBAN LIFESTYLE

City Walk is a popular family-friendly neighbourhood with a sophisticated ambiance and a unique mix of residences, high-end retail, dining, entertainment, hospitality, grooming and wellness options.



+300

Retail Units 9(00)

4

Leisure and
Entertainment
Experiences

17

International
Street Art
Attractions





REVELIN CHIC COMFORTS



24/7 coffee shop and mini market





In-house laundromat



Exclusive cafés and restaurant





RETURN ON INVESTMENT

40% REVENUE SHARE*

RETURNS OF 8%*

FREE TWO-WEEK STAY

every year for life*

50% DISCOUNT

on room bookings and F&B across Rove Hotels*



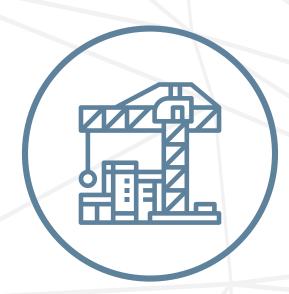
ROVE HOTELS MADE FOR THE URBAN EXPLORER



5 Operating hotels



300
Average number of rooms



Hotels under development





2018 Best Budget Brand Rove Hotels



Top Choice Award for 3-Star Hotels
Rove Healthcare City



2017 Best Budget Brand Rove Hotels



2017 Mid-Market
Launch of the Year
Rove City Centre

AWARDS

2016 Interior Hotel
Design of the Year
Rove Downtowm



INVEST IN DUBAI'S THRIVING TOURISM SECTOR

IN TOP 10 MOST VISITED CITIES

In the World in 2018

1ST MOST VISITED CITY

In the World by 2025

10.44MN

Int'l Guests Jan – Aug 2018

25MN

Expected Visitors to Expo 2020 Dubai

20MN

Expected Annual Visitors by 2020

537 P/DAY

Avg. Tourist Spend

TOP VISITOR NATIONALITIES

India, Saudi Arabia, UK, China, Oman, Russia

According to research by Euromonitor International 2018 report



ROVE CITY WALK RETURN ON INVESTMENT

| YEAR | 2022 | 2023 | 2024 | 2025 | 2026 |
|--|---------|---------|---------|---------|---------|
| Average Daily Rate (3)(4) (AED per night) | 403 | 432 | 445 | 458 | 472 |
| Occupancy (5) | 74% | 84% | 84% | 84% | 84% |
| Revenue Per Annum / Per Room | 109,033 | 132,572 | 136,923 | 140,646 | 144,865 |
| 40% ^[6] Room Revenue Share (Net) | 43,613 | 53,029 | 54,769 | 56,258 | 57,946 |
| Estimated Yield (%) | 5.9% | 7.2% | 7.5% | 7.7% | 7.9% |
| Lifestyle Benefits ⁽⁷⁾ | 5,640 | 6,043 | 6,224 | 6,411 | 6,603 |
| Retun on Investment | 6.7% | 8.0% | 8.3% | 8.5% | 8.8% |

Disclaimer:

- (1) The return on Investment is based on Per Key Selling Price excluding Taxes (VAT) & DLD Fees
- (2) The hotel is expected to begin operations mid 2021. 2022 is assumed as first full year of Hotel Operations
- (3) ADR excludes Service Charges, Municipality Fees, Tourism Dirhams Fees and VAT
- (4) ADR in 2022 based on YTD 2018 Rove Dowtown with 3% inflation
- (5) Stabilised occupancy based on YTD 2018 Rove Downtown
- (6) 40% of Room Revenue is after deduction of 2% of Room Revenue towards Sinking Fund for Renovation Capex
- (7) Two weeks free stay per annum, subject to availability

EXPLORING WITHOUT BORDERS

